

# Baltic Ports Conference 2014 "Competitiveness of maritime transport – from global to Baltic scale"

and BPO General Assembly 2014

4-5 September 2014

Rønne, Denmark

Venue: Hotel Griffen (Nordre Kystvej 34, 3700)

# **DRAFT AGENDA**

# 3<sup>rd</sup> September 2014

#### Parallel seminars:

**14:00** Comprehensive and semi-sized ports in the Baltic – facing future challenges

**14:00** Tourist/leisure and fishery ports in the Baltic – stimulating the cooperation

in the evening - Welcome reception

# 4th September 2014

7.30-8.45 – Breakfast and the BPO Board meeting

#### **Baltic Ports Organization**

BPO Secretariat:

c/o Actia Forum Ltd. Pulaskiego 8 81-368 Gdynia, Poland ph.: +48 58 627 21 93 fax: +48 58 627 24 27

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# 9.00 - Opening of the 1st day of the Baltic Ports Conference

Introduction and chairman of the official session:

Bogdan Ołdakowski, Secretary General, BPO

# Official speeches:

- Mrs. Winni Grosbøll, Mayor of Bornholm
- Mr. Thomas Bendsen, CEO, Port of Rønne
- To be announced, Danish Ministry of Transport

Economic and political environment around Baltic ports - main challenges

Julian Skelnik, Chairman, BPO

#### Chairman of the conference:

**Rasmus Prehn**, Member of the Transport Committee in the Danish Parliament | tbc

# 9:30-10:00 Keynote speeches:

Competitiveness of the Baltic Sea Region at the global level – where are we going?

Lene Espersen, Chair, Baltic Development Forum | tbc

Global shipping market Overview – implications for regional markets

Christopher Rex, Head of Research, Danish Ship Finance | tbc

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10.00 SESSION I: Geo-politics and macro-economy – driving forces for trade and port industry

Russia – Economic relations with the World, EU and its neighbors – prospects for the future

**Prof. Kari Liuhto**, Professor on the Russian Economy, Turku School of Economics

Ukrainian ports – facing the new challenges

**Arthur Nitsevych**, Partner, MNI, LMAA supporting member, Interlegal, Ukraine

Q&A

11.00-11.30 Coffee Break

Macroeconomic situation in Europe with focus on Baltic Sea region

Lars Christensen, Chief Analyst, Danske Bank | tbi

Competiveness of Ro-Ro and container sectors in Europe and in the Baltic Mike Garratt, Managing Director, MDS Transmodal Ltd

Portopia Project – a short overview

Reima Halminen, Senior Researcher, Centre for Maritime Studies

Q&A

12.30 - 13.30 Lunch time

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13.30 SESSION II: Maritime transport in Europe and in the Baltic region- SECA challenges

Complying with new sulphur limits in SECA – Unifeeder case study

Jesper Kristensen, Managing Director, Unifeeder | tbc

Competitiveness of the maritime transport in Med region.

How shipowners are preparing for implications of sulphur directive?

Eva Pérez-García, Director of Transport Economics, Fundación Valenciaport | tbc

Maritime Transport Strategy for Finland – 2014 -2022. Finnish case study on how government is tackling the SECA challenge with industry

Leena Sirkjärvi, Ministerial Adviser, Ministry of Transport and

Communications, Transport Policy Department

Compliance challenges with new SECA rules

Poul Woodall, Director, Environment & Sustainability, DFDS A/S

15.00-15.30 Coffee

European policy towards maritime transport – how EC is assisting shipping and port sectors in complying with new SECA rules

**Torsten Klimke**, Head of Team, Sustainable EU shipping and international maritime transport, DG Move, European Commission | tbc

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# 15.30 Panel discussion: Competitiveness of the shipping and port sector after 2015

- SECA compliance strategy
- Who will loose, who will win?
- Ports role in increasing the competiveness of the maritime transport
- What industry expect from government and EU body?
- Level playing field in Europe region competiveness issue.

Moderator: Annaleena Mäkilä, Excutive Director, Finnish Port Association

# With participation of speakers and panelists | tbc

- Karolina Boholm, Member of the Board, Swedish Shippers Council
- Kimmo Naski, CEO, Managing Director, Port of HaminaKotka
- Ulrich Bauermeister, Managing Director, Port of Rostock
- Poul Woodall, Director, Environment & Sustainability, DFDS A/S
- Pia Berglund, CEO, Swedish Shipowners' Association

# 17.00 End of the I day of the Conference

19.00-19.30 Bus leaves for Gala Dinner
Departure from Hotel Griffen to Radison Blu Fredensborg Hotel
19.15–23.00 Gala Dinner
23.30 Bus returns to Hotel Griffen

### 5th September 2014

7.45 – 9.00 BPO General Assembly 20149.00 Morning coffee and refreshment

9.15 - Opening of the II day of the Baltic Ports Conference: TEN-T Policy, financing port infrastructure, projects

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SESSION I: Role of ports in efficient multimodal transport corridors and matching the Motorways of the Sea with Corridor concept

Contributions by EU Corridor and MoS co-ordinators:

- Pat Cox, European Coordinator for Scandinavian-Mediterranean
   Corridor | tbc
- Kurt Bodewig, European Coordinator for Baltic-Adriatic Corridor | tbc
- Brian Simpson, European Coordinator for Motorways of the Sea
   Programme | tbc

Comments by ports

10.30 Coffee Break

How to apply for TEN-T money within 2014-2020? - application procedures

Jarosław Kotowski, Project Manager, Innovation and Networks Executive

Agency (INEA), EC | tbc

SESSION II: Core and Comprehensive ports – what does it really mean?

Opportunity of Motorways of the Sea projects for Baltic ports

Bogdan Ołdakowski, Secretary General, Baltic Ports Organization

Presentations of the potential MoS Projects | tbc

Per Olof Jansson, LNG Project Leader, LNG in Baltic Sea Ports Project

Emil Arolski, Project Manager, LNG in Baltic Sea Ports - next steps

Carl Carlsson, Head of Unit Environment and Sustainability, Swedish

Shipowners' Association, "Zero Vision Tool and the Baltic Toolbox"

Eva Pérez-García, Director of Transport Economics, Fundación Valenciaport

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# 13.00 Lunch

Shuttle buses from Hotel Griffen to Bornholmm Hotel – to be agreed
Possible tour around Bornholm

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